



First In Families of North Carolina presents...

Wills & Estate Planning Seminar

November 1, 2008 9:30-4:00pm

Limited to 15 families

We want to inspire you to plan for the future. This seminar is designed to assist 15 families in exploring wills and estate plans backed by a choice structure that supports the individual with a disability. To shape the workshops, a short survey will be sent to participants in advance.

Wills and Estate Planning

With:

Erica Ferranti and Walter Sheffield III
Armor Trust Attorneys
www.waltsheffield.com

Explore wills:

- Specific to the needs of a relative with a disability
- Inclusive of needs of the full family
- And learn about trusts

Financial Vehicles & Funding a Special Needs Trust

With:

Walter Sheffield III
Armor Investment Advisors, LLC
A related service of Armor Trust Attorneys

Consider:

- Funding a Special Needs Trust
- Financial vehicles and trusts
- Family financial planning for the future

Guardianship Options & Ensuring Choice & Safety

With:

Member of Board of Directors
NC Guardianship Association
www.nc-guardian.org

Contemplate:

- Full and limited guardianships
- Other options to ensure choice and safety

About Lifetime Connections: *Lifetime Connections helps families create safe, secure, quality futures for people with any type of disability. Lifetime Connections is a program of First In Families of NC, a not-for-profit organization, which is governed by family members of people with disabilities, and leaders in advocacy for individuals with disabilities. There will be a short presentation about Lifetime Connections during the session.*

All presenters have donated their time and expertise.

TIME: 9:30-4:00 pm

PLACE: NC Psychological Assoc. office
Raleigh (directions to follow)

COST: \$75 (*Free to Lifetime Members*)

BONUS:

Those attending also receive:

“Peace of Mind”, cd-rom (\$24.95 value) by
PLAN Institute
www.plan.ca
based on the book, *A Good Life* by
Al Etmanski
and
1 year Lifetime Connections Associate
Membership.

(Lunch included)

First In Families of NC, 524 S. Duke St. Durham, NC 27701 www.fifnc.org 919-251-8368
gdupre@fifnc.org

Registration Deadline 10/28/08

\$75 per family – (2 people max) \$_____

Less 25% (For current Associate Members): - \$_____

Total people registering: #_____ Total \$_____

Name(s) _____

Email _____

Fax _____

Phone (_____) _____

Please complete above information for advance survey.

Address _____

City _____ **ST** _____ **Zip** _____

Payable to FIFNC. Send to address below Or register and pay online www.fifnc.org